INSTRUCTIONS FOR COMPLETING AN APPLICATION FOR CHANGE IN RESIDENCY CLASSIFICATION FOR ADMISSION, TUITION AND CHARGE DIFFERENTIAL PURPOSES

Please *carefully* read the POLICY ON STUDENT CLASSIFICATION FOR ADMISSION AND TUITION PURPOSES and PROCEDURES FOR STUDENT RESIDENCY CLASSIFICATION FOR ADMISSION, TUITION AND CHARGE-DIFFERENTIAL PURPOSES of Morgan State University, which contain residency requirements, procedures and appeal information. The full text of the policy and procedures are available in the University Catalog, online at http://www.morgan.edu/Academics/Academic_Catalogs.htm. I affirm that I have read the policy and requirements for establishing in-state status as well as the information provided below.

Signature	, , , , , , , , , , , , , , , , , , ,	Date	

Submit the completed petition and all supporting documentation to the following address (faxes not accepted):

Office of the Registrar Morgan State University 1700 E. Cold Spring Lane Baltimore, MD 21251

IMPORTANT INFORMATION REGARDING APPLICATIONS FOR CHANGE IN CLASSIFICATION:

- The application submission deadline is the last published day to register for the semester for which you are seeking in-state status. The
 Office of Records and Registration, however, strongly encourages applicants to submit the application well in advance of the late
 registration period.
- Read the application carefully and complete ALL sections of the application that apply to you. Failure to complete all applicable sections of the application and submit ALL required documentation may result in a denial of in-state status.
- Merely matriculating at Morgan State University for at least one year, or more, does not qualify an out-of-state student for in-state status, even if all 9 indicia are met. It must be clear and convincing that an applicant for in-state status is residing in Maryland other than to attend Morgan State University. The classification officer determines this by reviewing a vast number of facts.
- If you cannot provide the required information, you must attach a separate sheet with a clearly written explanation. Do not write in the margins of the application.
- Only one application may be filed per semester.
- Requests for retroactive changes are not accepted.
- No materials or documentation will be returned after the application is submitted.
- The review of the application and an <u>initial</u> determination of the status may take a substantial period of time, not including subsequent appeals. You will be responsible for non-resident tuition as well as all late fees and finance charges accrued during the entire process.
- If claiming dependence, the person upon whom the student is dependent <u>must</u> have his/her signature notarized. It is the responsibility of the applicant to determine the location of a notary.
- In the cases where affidavits are accepted, they must be typed, dated, notarized, and contain information as specific as possible including dates, addresses, amounts, etc. Please check in advance for instructions.
- Please note: Graduate Assistants who were admitted as out-of-state students are assessed tuition at the in-state rate, **only** as a benefit of their employment. All out-of-state graduate assistants who have met all residency requirements and wish to change their status to in-state must file a timely petition with the Office of Records and Registration in accordance with policy requirements.
- Before submitting the completed application we strongly encourage you to obtain a receipt confirming in-person delivery of the application and all
 supporting materials from the Office of Records and Registration. Applications slipped under any door will not be considered. Applications sent to
 the Office of Records and Registration via United States Postal Service (USPS) must use accountable mail for which the sender will receive a
 receipt. Uncertified materials will not be reviewed or returned.

INSTRUCTIONS:

Section 1: Student Information

This section must be completed by all student applicants for in-state status.

Section 2: Basis for claiming In-State Status

This section must also be completed by all student applicants for in-state status.

Section 3: Income and Expense Information for Student

This section must be completed by all students who indicated either A or B in Section 2. Please be sure to include with your application documentation for all sources of funds you list in this section. Any undocumented sources of funds cannot be considered. In most cases, acceptable forms of documentation are W-2 forms, pay-check stubs showing year-to-date income, financial aid award letters, employer confirmation of employment dates and income on employer letterhead, and employment contracts. The evidence should document any Maryland employment and earnings history through sources beyond those incident to enrollment as a student in an educational institution e.g., beyond support provided by work study, scholarships, grants, stipends, aid, student loans, etc. Note: Tuition costs will be considered as a student expense only to the extent tuition exceeds the amount of any educational scholarships, grants, student loans, etc.

If you are uncertain about your exact expenses, please carefully estimate, however you must be able to explain the basis for your estimate. Your figures regarding rent/mortgage, tuition and fees, utilities, and motor vehicle insurance should be exact; however, if exact figures are not available, please provide an explanation. Please list all employers for the past two (2) years, with specific dates of employment.

Section 4: Student Residency Information

The student applicant must complete Section 4. Please make sure to attach photocopies of all requested documents. Students must complete this section even if claiming financial dependence upon another resident of the State of Maryland.

Section 5: Residency Information for Person upon Whom Student is Financially Dependent

Students who are financially dependent on another person must have that person complete Section 5. Please make sure to attach photocopies of all requested documents.

Section 6: Information Pertaining to Full-Time Active Duty Members of the Armed Forces of the United States or Members of the Maryland National Guard

Please review the residency policy before completing this section.

Section 7: Rebuttal Evidence

This section must be completed by **all** students who indicated "A" in Section 2. Satisfying the requirements listed in paragraphs A through I of Section II of the policy does not rebut the presumption that a student is in Maryland primarily to attend an educational institution. To overcome the presumption, a student must present additional evidence.

To determine a student's intent, the University will evaluate evidence of a student's objectively verifiable conduct. Evidence that does not document a period of at least twelve (12) consecutive months immediately prior to and including the last date available to register for courses in the semester/term for which the student is seeking in-state tuition status is generally considered an unfavorable factor under this policy. Evidence of intent must be clear and convincing and will be evaluated not only by the amount presented but also based upon the reliability, authenticity, credibility, and relevance of the evidence. The absence of objective, relevant evidence is generally considered an unfavorable factor. A student's statement of intent to remain in Maryland in the future is generally not considered to be objective evidence under this policy.

In addition to financial evidence documenting a student's independent status, or dependence upon a Maryland resident, other evidence that may be considered includes, but is not limited to substantial participation as a member of a professional, social, community, civic, political, athletic, or religious organization in Maryland, including professionally related school activities that demonstrate a commitment to the student's community or to the State of Maryland; registration as a Maryland resident with the Selective Service, if male; evidence showing the student uses his or her Maryland address as his or her sole address of record for all purposes including on health and auto insurance records, bank accounts, tax records, loan and scholarship records, school records, military records, leases, etc.; an affidavit from a person unrelated to the student that provides objective, relevant evidence of a student's conduct demonstrating the student's intent to live permanently in Maryland.

Section 8: Affirmation of Applicant and, if Dependent, of the Person upon Whom Student is Financially Dependent

The student applicant must sign this section but a notarized signature is not required. A NOTARIZED signature is required of the person upon whom the student applicant is financially dependent.

MORGAN STATE UNIVERSITY APPLICATION FOR CHANGE IN RESIDENCY CLASSIFICATION FOR ADMISSION, TUITION AND CHARGE DIFFERENTIAL PURPOSES

DIRECTIONS: This form is intended for use by those who seek a change in residency classification or by those whose status cannot be determined from the information submitted with the application for admission. THE DEADLINE for which conditions for in-state classification must be met is the last published day to register for the semester for which in-state status is being sought. Only one application for change in status may be filed per semester. All applicants must complete Section 1 (Student Information), Section 2 (Basis for claiming in-state status), and Section 8 (Affirmation). Other sections to be completed are indicated in Section 2. **Please provide documentation where appropriate/required.**

ATTACHMENTS: Please be advised that the Office of Records and Registration will be unable to accept your petition for in-state status if copies of requested documents are not provided <u>with your application</u>.

Incomplete applications with questions omitted or not having the required documentation will not be evaluated.

SECTION 1: STUDENT INFORMATION (To be completed by Applicant/Student)

Progi	ram (please cl	neck one): \square Ur	ndergraduate \Box 0	Graduate		Are you currently registered? ☐ Yes ☐ N	0
Seme	ester & Year A	dmitted:	-				
Curre	ent Class Statu	us: 🗖 Freshmar	Sophomore	Junior	Senior	Graduate	
		Mr.					
(1)	Name:	Ms.			(2)	Student Identification #:	
		Last	First	MI			
(3)	Address:	-			(4)	Date of Birth (mm/dd/yy):	
			Street		(5)	Home Telephone:	
					(6)	Daytime/Cell Telephone:	
			City State	Zip	(-)		
(7)	Semester/Ye	ar ofPetition:			(8)	E-Mail:	
(9) I	Have you filed	an in-state resid	ency application be	efore?	If yes, indicate	semester and year:	
(10)	Are you finan	cially dependent	upon another pers	on? 🗆 Yes 🗖 No)		
	a) If yes, n	ame of person up	oon whom you are	financially dependent	(i.e. person who	has claimed you on their most recent tax return):	
	b) Is this p	erson a Maryland	I Resident?	☐ Yes ☐ N	0		

SECTION 2: BASIS FOR CLAIMING IN-STATE STATUS (To be completed by Applicant/Student)

SECTION 3: INCOME AND EXPENSE INFORMATION OF STUDENT (To be completed by Applicant/Student)

Support and Expense Information During the Past Twelve Months

Student's Sources of Funds and Other Support	Total prior 12 months	Student's Expenses	Total prior 12 months
und outer oupport	Indicate Dates		Indicate Dates
Please Be as Spec	cific as Possible	Please Be as Spec	rific as Possible
Self-Generated Income		Rent or Mortgage ³	
Father's Contribution		Tuition and Fees Specify full or part-time/credit hrs.	
Mother's Contribution		Books and Supplies	
Legal Guardian		Food	
Spouse		Transportation⁴	
Other Person Providing Support		Utilities (Phone, water, electric, etc.)	
Loans ¹		Motor Vehicle Insurance	
Savings		Other Insurance	
Gifts (estimated value)		Clothing	
Trusts		Recreation	
Social Security &/or VA Benefits		Motor Vehicle Payments	
Alimony &/or Child Support		Medical	
Scholarships and Grants ^{1,2}		Dental	
Other (describe)		Miscellaneous (describe)	
TOTAL		TOTAL	

¹ Identify type and source.

- ² If you receive scholarship or grant funds from a state other than Maryland, indicate state.
- ³ If you share living quarters with parents, estimate the fair market value of housing costs.
- ⁴ If you had use of a motor vehicle registered in another person's name, indicate name and relationship.

List all employers (most recent first) for the past 2 years. Use a separate sheet if necessary.

Name of Employer	Address (City and State)	Period Employed (mm/dd/yy)

[•] PLEASE ATTACH DOCUMENTATION OF ALL SOURCES OF INCOME FOR THE PREVIOUS 12 MONTHS INCLUDING MOST RECENT PAYSTUBS SHOWING YEAR-TO-DATE EARNED INCOME TOTALS FOR EACH EMPLOYER, AND A COPY OF THE STUDENTS' MOST RECENT FEDERAL AND STATE INCOME TAX RETURNS.

	TION 4: STUDENT RESIDENCY INFORMATION (To be completed its your primary reason for living in the state of Maryland to attend the United Please attach a statement regarding the circumstances that br	versity?	If yes, proceed directly to Section
•	If you were admitted as a freshman or transfer student, indicate name(s) Name:	., -	ool(s) attended:
	Address:		
	Street City If this is a public institution, were you assessed In-State	State or Out-of-State	Zip tuition and fees while enrolled?
3)	Did you own or rent and occupy living quarters in Maryland during the en	ntire 12 month period prior to	o the deadline?
	If no, please attach explanation.		
	 Please attach a photocopy of your deed(s) or lease agreemen (front and back of checks) or evidence of payment from your evidence of residing with a spouse, parent or legal guardian. List residence(s) for the 12-mont 	rental agent for the twelv	ve (12) months prior to the deadline,
	Address (Street Address, City and State)		nted and Occupied (mm/dd/yy)
5)	Are all, or substantially all, of your possessions (including bank accounts If not, please attach explanation. Income Tax Information: For the last 2 years prior to the deadline, list the necessary, attach a supplemental sheet):	, ,	,
	Income Tax Returns Federal Year(s) Filed		
	State [indicate state(s)]: Please attach copies of your completed, signed and filed feder for the tax year ending within the 12-month period prior to the did not file income tax, please attach explanation.		
6)	Motor Vehicle Registration: Do you own or have you owned any vehicle(s) during the 12 months pri	or to the deadline?
	If yes, for each owned motor vehicle, please provide the following information (s) Year, Vehicle Make & Model State of Registration(s)	ation (if necessary, attach a Date of Vehicle Purchase	supplemental sheet): Currently Owned?
	(For the past 12 months)		If not, date vehicle sold.
	Please attach a photocopy of the registration(s) and title	le(s) of all vehicles listed;	if sold, a photocopy of the Bill of Sal
7)	Motor Vehicle Operator's License:		
. ,	a) Do you possess a Maryland driver's license?	No If yes dateiss	ued:
	a) Do you possess a maryland arrest silectise:		ueu.

- c) Has your driver's license been renewed in the last 12 months? ☐ Yes ☐ No

 Please attach a photocopy of any driver's license you currently possess.

 Any applicant with a re-issued or renewed Maryland driver's license must provide a document from Motor Vehicle Administration clearly showing the original issue date of the license.

(8)	Vote	Voter Registration	
	a)	a) Are you currently registered to vote? Yes No If yes, in what state?	
	b)	b) Have you been registered to vote in any other state during the twelve month periodeadline? Yes No Please attach a photocopy of your voter's registered.	• •
(9)		Have you received public assistance in the twelve months prior to the deadline from a county or municipal agency other than one in Maryland? \square Yes \square No	state other than the State of Maryland or from a city,
	lf y	If yes, please indicate source and type of assistance:	
(10)	Cit	Citizenship Status	
	a) •	 a) Are you a citizen of the United States? ☐ Yes ☐ No (If no, complete b and c, or If yes, please attach satisfactory evidence of U.S. citizenship (e.g. copy of certificate). If such forms cannot be photocopied, please bring the original 	birth certificate or passport or naturalization
	b)	b) Country of Citizenship:	
	c)	c) Visa Type: Alien RegistrationNur	nber
		Date of Issue:Expires: • Please attach a ph	otocopy of visa.
	d)	d) Are you a permanent resident?	ration Number:
		Date of Issue: Date of Expiration:	
	•	 Please attach a copy of Permanent Resident Card (front and back) that cover 	ers the entire twelve (12) month period.
	e)	e) Other (please explain):	
(1)		Did you own or rent and occupy living quarters in Maryland for the 12 months prior to t If no, please attach explanation.	he deadline? □Yes □No
	•	 Please attach a photocopy of your deed(s) or lease agreement(s) or affidav and back of checks-if cancelled checks are not available or applicable, sub twelve (12) months prior to the deadline, or evidence of residing with a sport 	mit evidence of payment from your rental agent) for the
		List residence(s) for the 12-month period prior	to the deadline.
		Address (Street Address, City and State) Dates Ow	ned or Rented and Occupied (mm/dd/yy)
(2)		Are all, or substantially all, of your possessions (including bank accounts, furniture and If not, please attach explanation.	pets) in the State of Maryland?
	duri If ye W-2	Will you claim or have you claimed as a dependent the student seeking in-state status of during the 12-month period prior to the deadline? Yes No If yes, please attach copies of your completed, signed and filed federal and state W-2 forms for the tax year ending within the 12-month period prior to the deadline earned income totals for each employer. State income tax return must be a certification.	income tax returns with all attachments and ne and a most recent pay-stub showing year-to-date
	lf yo	If you did not file an income tax return, indicate reason:	

u, , , , ,	you a citizen of the United States?	☐Yes ☐No (If no, complete b ar	nd c, or d or e)	
, If ye	es, please attach satisfactory evidence of ificate. If such forms cannot be photocop	U.S. citizenship. (e.g., copy of birth cer	tificate or pass	port or naturalization lication Officer for inspecti
	ntry of Citizenship:	3		
•	Type:	Alien RegistrationNumber		
•	of Issue:Expires:	 Please attach a photocopy 		
d) Are y	you a permanent resident? ☐Yes ☐No			
Alier	Registration Number:			
Date	e of Issue:	Expiration Date:		
•	Please attach a copy of Permanent Resi	dent Card (front and back) that covers t	the entire twelv	re (12) month period.
e) Othe	er (please explain):			
CTION 6.	INFORMATION PERTAINING TO FULI	I -TIME MEMBER OF THE ARMED F	ORCES OR M	IEMBERS OF THE
	NATIONAL GUARD	E-TIME MEMBER OF THE ARMED I	OROLO OR III	ILIMBERO OF THE
,	completed by the Applicant/Student or person f person completing this section: Last		•	Middle
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	ship to applicant/student: full time active duty members of the U.S. A otocopy of your military I.D (front and bac			
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Please submit documentation confirming that you are a current member of the Maryland National Guard
 (i.e. a photocopy of your most recent Maryland National Guard orders or a signed letter, on letterhead, from your commanding officer verifying your status with the Maryland National Guard).

SECTION 7: REBUTTAL EVIDENCE

(To be completed by the Applicant/ Student). Please complete all applicable information. Failure to do so indicates that you have chosen not to offer any rebuttal evidence.

	our community or to the State of I terhead showing the activity and		
Activity		Start Date	End Date
2. Please attach evidence of your sole address of record for all p records, loan, and scholarship records, school records, military re		auto insurance record	s, bank accounts, tax
3. Please attach notarized affidavit(s) from a person(s) unrelated conduct demonstrating the student's intent to live permanently in		ective, relevant eviden	nce of a student's
SECTION 8: AFFIRMATION OF PETITIONER AND PERSon upon whom the student is dependent.)	SON UPON WHOM DEPEND	ENT (To be complete	ed by the Student and/or
I hereby swear and affirm that all information provided in this pe	stition is accurate and complete		
and unaltered copies of the original documents requested. I ur invalid. If false or misleading information is submitted the Univincluding suspension or expulsion. I agree to notify Morgan State may alter my eligibility for in-state status.	derstand that failure to include a ersity may, at its discretion, rev	all requested docume oke in-state status ar	nts will render this petitiond take disciplinary action
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