



BANNER TRAINING GLOSSARY
BUDGET DEFINITIONS
(See Banner Bookshelf for more Information)

Adopted Budget – Original budget transactions (BD01) and Original Temporary Budget (BD03). Budget based on budget period entered on transaction not transaction date.

Year to Date – Year to date activity (expense, revenues from JV's, invoices, etc.).

Budget Adjustment – Budget adjustments (BD02 perm budget adj., BD04 Temp budget adj.). Budget based on budget period entered on transaction not transaction date.

Encumbrances – these are general encumbrances, purchase order encumbrances.

Adjusted Budget – budget adjustments -includes original and adjustments. Budget based on budget period entered on transaction not transaction date.

Reservations – requisition reservations

Temporary Budget – temp budgets only affect the budget in the current year. Budget based on budget period entered on transaction not transaction date.

Commitments – encumbrances for general, purchase orders and requisitions, labor.

Accounted Budget – this is for internal purposes. This budget is based on the transaction date not the budget period.

Available Balance – Adjusted budget less YTD activity less commitments.